

New Year New Beginning New Services

On 3rd December every year, the world celebrates Disability Day. The observance of the Day aims to promote an understanding of disability issues and mobilize support for the dignity, rights and well-being of persons with disabilities. It also seeks to increase awareness of gains to be derived from the integration of persons with disabilities in every aspect of political, social, economic and cultural life. Lot many institutions, NGOs across the world join hands to promote awareness on disability on this day. India too celebrates the day with many awareness programs conducted at different locations across the country. We too are celebrating disability awareness but in a different manner.

New Year has begun and so the beginning of new aspirations, new challenges and new ideas. Each one of us would have made some resolutions to improve our life personally, professionally and financially in 2015. We are going to join hands with you in fulfilling your New Year resolutions. With an endeavor to work towards improving financial life of special needs children families like you, we are starting year 2015 with host of new services as listed below-

1. WORKSHOPS

Lack of Financial awareness is the common reason for not planning your finances. There are many question like what will happen to my child after me?, how much should I accumulate to support my child requirement in later years of my life? Should I create a Trust or a Will is ok? Are there any investments which can meet my child requirement and many others which remain unanswered when you do not plan.

To address these and many others such concerns we have initiated two workshops. The objective of these workshops is to make families like you identify their needs and take steps to secure their child future. The workshops will be centered around following aspects-

- ✚ How To Plan For Two Generations?

- ✚ Estate Planning with focus on Will and Trust creation

we simplified the finance which is personal...

2. CONSULTANCY SERVICES

A complete financial planning may not be on your cards but you may be seeking answers on some specific aspect of your personal finance.

OR

You have planned for your child future but looking to confirm certain aspect of your planning.

OR

You would like to have a second opinion on any aspect of your special child needs.

Our consultancy services will address such requirements. Not only financial aspects but non-financial aspect such as opinion on child disability, treatment, process for legal guardianship etc.. will be addressed in this service. We have experts in our panel who will take up your query and will work towards resolving it. The consultancy services starts with R 1000 and the actual cost will vary on the scope of the assistance required.

3. QUARTERLY NEWSLETTERS

We are starting with quarterly newsletters on special needs financial planning under the umbrella "PlanSpecialNeeds". The newsletter will provide you information on the latest development for special needs children families covering new initiatives, product research, family experiences, articles and many more.

As we move ahead we will initiate more services this year for your benefits. For larger benefits do forward our initiatives to your friends/relatives so that they can avail the benefit.

We will love to hear from you on our new initiative and will be keen to discuss with you your concerns.

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